





What American Families are Cooking and Eating

SEPTEMBER-OCTOBER 2015

2015 BACK-TO-SCHOOL TRENDS



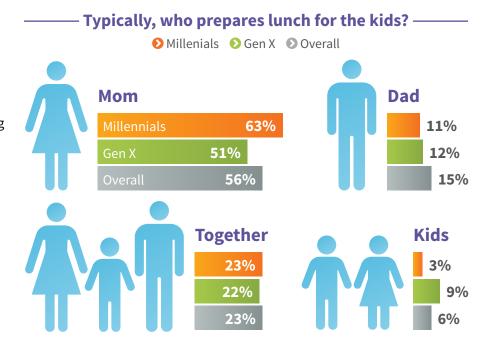
WITH THE ARRIVAL OF FALL COMES THE REINVENTION of daily calendars and habits among families with school-aged kids. Necessities such as carpools, homework assignments and after-school care are among the many concerns parents must address, along with redefining how to meet the opportunities and needs of the lunchtime meal. For this issue of Allrecipes' Measuring Cup Trend Report, we polled parents of school-aged kids—both moms and dads to find out more about their attitudes and concerns regarding their children's school lunches. Be first in your class to read the insights in this issue of the Measuring Cup Trend Report.

INSIGHT #1 Lunch to Go... from Home 70% 66% 67% Brown bag school lunches continue to be Who is packing school the preferred school lunch approach for lunches at home? the vast majority of families. Survey results Millenials demonstrate that overall 67% of American families are sending their kids to school with Gen X lunches prepared at home. For millennials, Overall the number rises to 70%. It's not just once a week either; one-third of parents pack lunches five days a week.

INSIGHT #2 Kids Get in the Act

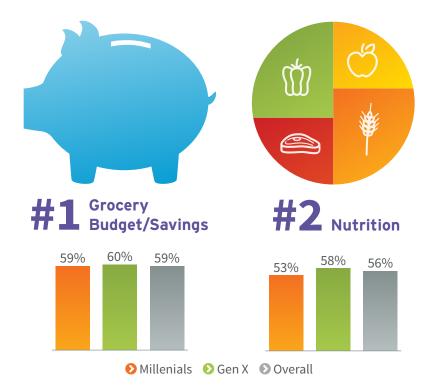
Mom is still the "main player" in most families (56%) when it comes to packing school lunches but, in almost a quarter of all families, packing sack lunches is a "together" task. Among GenX families, kids are most involved putting together their lunches, a factor of being older and wanting a say about what goes into the bag.



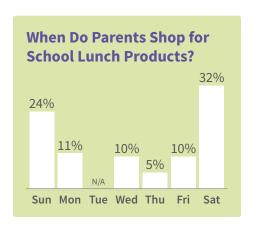


INSIGHT #3 Money Matters

Which are the two most important factors on the following list when selecting products for your children's lunches?



Families continue to be budgetconscious when it comes to food shopping. For three-quarters of all parents, saving money on the products they buy and pack for school lunches is "important" or "very important." When asked their top criteria for selecting products for lunches, "saving money" and "nutrition" rose to the top across all demographics.

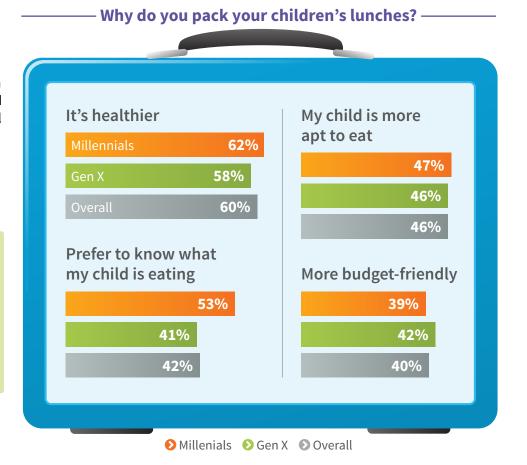


INSIGHT #4 Homemade for Health

As Americans take strides to make more healthful food choices, this behavior influences both foods eaten at home and away from home. Most parents believe a "home-packed lunch is healthier" than a lunch not prepared at home. Parents, especially millennial parents who have the youngest children, have a keen desire to "know what my child is eating," as well as "how much food at lunch is actually eaten."

Most common uneaten items in sack lunches

- **▶** Fresh Vegetables
- **▶** Sandwich
- ▶ Fruit
- **▶** Yogurt



Allrecipes' fastest-moving child-friendly recipes





Homemade Lunch Combination +130%
7 reviews



Ham and Cheese Crescent Roll-Ups +74%

171 reviews



Spinach
Roll-Ups

→ +41%

121 reviews





Insanely Easy Vegetarian Chili

+41%

367 reviews



Chicken
Quesadillas

→ +41%

★★★★

561 reviews

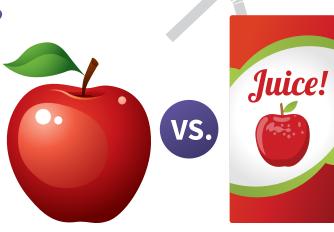


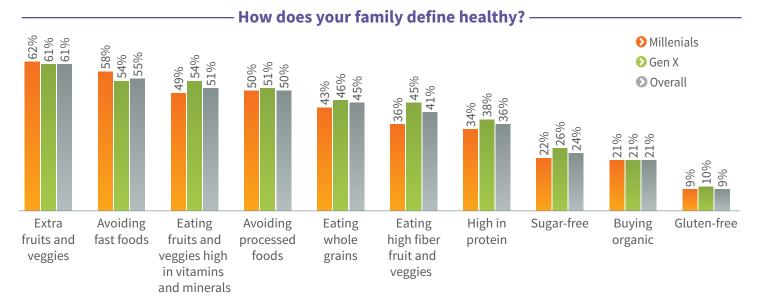
Make-Ahead
Lunch Wraps
+34%

459 reviews

INSIGHT #5 Healthy or Happy?

A major concern for parents is making sure the foods they pack for their children's lunches are actually eaten. They often walk a fine line between packing "healthy foods" they feel good about and "tastier" foods their kids will actually eat. For 70% of survey respondents, "healthy" is the top criteria for foods packed in lunches, followed closely by "kids prefer it" at 60%. When asked their definition of healthy, most families agree it's important to get their kids to eat more fruits and vegetables, along with whole grains and fiber, while reducing consumption of processed foods.





Allrecipes' fastest-moving kid-friendly veggie recipes









Easy
Asparagus

→ +62%

★★★★
95 reviews



Carrot and
Raisin Salad

→ +89%

★★★★
82 reviews



Laura's
LemonRoasted
Potatoes

+79%

131 reviews



Quick and
Easy Sautéed
Spinach

+66%

165 reviews



INSIGHT #6 Ethnic Lunchboxes

Which of the following go in your children's sack lunches?

	Millennials	GenX
Sandwiches	80%	84%
Fresh fruit	71%	75%
Yogurt	62%	54%
Cheese sticks	57%	58%
Juice boxes	58%	60%
Granola/snack bars	47%	51%
Chips	43%	47%
Cookies	41%	44%
Fresh vegetables	39%	37%
Milk	37%	27%
Dried fruit	20%	21%
Nuts	25%	28%
Salad	18%	15%
Pasta	17%	12%
Pizza	16%	14%
Dried vegetables/veggie sticks	14%	14%
Quesadilla	11%	6%
Тасо	8%	4%
Burrito	8%	4%
Candy	10%	7%
Edamame	5%	5%
Sushi	2%	2%

Sandwiches, fresh fruit, yogurt and juice boxes are first to go into the school lunch bag. These all-American "lunchables" are time- and kid-tested. As American appetites for ethnic foods expand, quesadillas, tacos, burritos, edamame and even sushi are also finding their way into some school lunches. But skip the fresh veggies. A quarter (27%) of parents report them as the item most likely to be uneaten in their children's lunches.

Top 5 Fastest-Trending ——— 'Bar Cookie-Related" Search Terms

(Source: Hitwise, YOY Change, Week ending September 5)



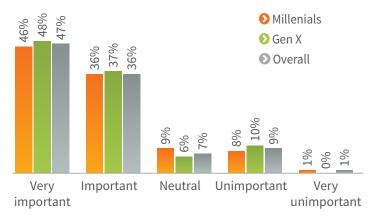
- 1. Homemade Granola Bars Easy Granola Bars
- **2. Lemon Bars**The Best Lemon Bars
- **3. Pumpkin Bars**Paul's Pumpkin Bars
- **4. Zucchini Bars**Zucchini Brownies
- 5. Chocolate Chip Cookie Bars Magic Cookie Bars II

INSIGHT #7 Food Power



Eating breakfast has long been promoted as a key to classroom learning success, a connection with a halo effect on healthful school lunches. This message is reaching parents of all ages loud and clear, with more than three-quarters (83%) saying what a child eats is "very important" or "important" to their ability to achieve success in school.

How important are the foods your child eats to their ability to learn/success in school?



INSIGHT #8 To Each His Own: Attention to Special Dietary Needs on the Rise









In addition to wanting to make sure the right foods are packed and eaten at school each day, many parents are also motivated to pack school lunches to ensure their child's special dietary needs or goals are met. Among the families surveyed, there were a range of health or lifestyle concerns taken into consideration, with obesity, ADHD/ADD, and gluten-free being the most prevalent.

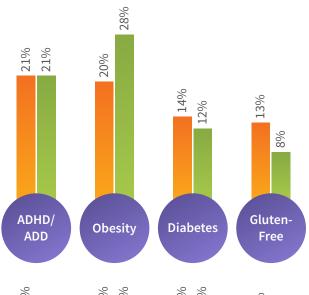
Top 5 Most Popular Gluten-Free School Lunch-Related Search Terms

(Source: Hitwise, YOY Change, week ending September 5, 2015)

- 1. Gluten-free banana bread
- 2. Gluten-free pizza
- 3. Gluten-free blueberry muffins
- 4. Gluten-free peanut butter cookies
- 5. Gluten-free chocolate chip cookies

— Health or Lifestyle Considerations — Influencing Sack Lunch Choices







Allrecipes' most popular kid-friendly gluten-free recipes -



Garlic Green Beans ★★★★ 846 reviews



Slow-Cooker Barbeque ★★★★ 509 reviews



Spiced Slow Cooker Applesauce



Gluten-Free Yellow Cake ★★★★ 204 reviews



Grandma's
Five Cup Salad

★★★★

114 reviews



Coconut-Curry Lentil Stew Served Over Quinoa ★★★★ 101 reviews



3-Ingredient
Peanut Butter
Cookies

17 reviews



Grain-Free Chicken Tenders ★★★☆↑ 10 reviews



Methodology

Data cited in this Measuring Cup Report is derived from an external independent panel fielded in July 2015, consisting of 1,021 U.S.-based participants (50% female/50% male) using age and gender filters to provide a representative sample of parents with school-age children.

About Allrecipes

Allrecipes, the world's largest food-focused social network, receives more than one billion visits annually from family-focused home cooks who connect and inspire one another through photos, reviews, collections, profiles, and videos. Since its launch in 1997, the Seattle-based social site has served as a dynamic, indispensable resource for cooks of all skill levels seeking trusted recipes, entertaining ideas, everyday and holiday meal solutions and practical cooking tips. Allrecipes is a global, multi-platform brand with 19 sites, three mobile apps, and 15 eBooks serving 24 countries in 13 languages. In November 2013, Allrecipes magazine launched nationwide with six bi-monthly issues.

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